



Ufficio Back Office Titoli Estero
Piazza Durante, 11
20131 Milano Italy

UNITED STATE BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004 - 1408

Object: Transfer Claim Lehman Brothers Holdings

Attached we send No. 1 transfer of claim by CREDIT SUISSE AG to FinecoBank S.P.A.

Best regards

Milan November 17, 2016

FinecoBank S.p.A.
Ufficio Titoli

FinecoBank S.p.A.

Piazza Durante, 11
20131 Milano MI
n. verde 800.52.52.52
dal cell. e dall'estero
02.2899.2899
e-mail info@fineco.it

FinecoBank S.p.A. - Società Appartenente al Gruppo Bancario UniCredit iscritta all'Albo dei Gruppi bancari n° 02008.1 - Sede legale 20131 Milano - Piazza Durante, 11 - Direzione Generale 42123 Reggio Emilia via Rivoluzione d'Ottobre, 16 - Cap.Soc. 200.070.430,89 euro interamente versato, così come risultante dall'ultimo bilancio - Cod. ABI 3015.5 - P.Iva 12962340159 - Codice Fiscale e n. iscr. R.I. Milano 01392970404 - R.E.A. n. 1598155 - Aderente al Fondo Nazionale di Garanzia e al Fondo Interbancario di Tutela dei depositi Fineco The New Bank è un marchio concesso in uso a FinecoBank S.p.A.



FinecoBank S.p.A.

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Form 210A

United States Bankruptcy Court

SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS HOLDINGS INC., et. al., DEBTORS

Case No. 08-13555 (JMP) JOINTLY
ADMINISTERED**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 300 1(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

<p>Name of Transferee FINECOBANK S.p.A.</p> <p>Name and Address where notices to transferee should be sent: FINECOBANK SPA Piazza Durante, 11 20131 MILANO Italy</p> <p>Attn. Mr Ronny Scirè E-mail: botestero@fineco.it</p> <p>Phone: + 39 02 2887 2844</p> <p>Last Four Digits of Acct #: N/A</p> <p>EUROCLEAR MGTCBEBEECL account n. 16040</p>	<p>Name of Transferor CREDIT SUISSE AG Court Claim # 55829</p> <p>Amount of Claim (filled): \$ 252,248,575.58 Date Claim Filed: October 29, 2009 Allowed Claim transferred: CHF 15,000.00</p> <p>Uetlibergstrasse 231 8070 ZURICH Switzerland</p> <p>Attn. Mrs Marija Petrovic</p> <p>E-mail: mventre@iccrea.bcc.it</p> <p>Phone: +41 44 332 86 11</p>
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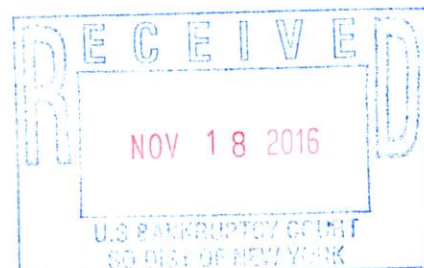
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief,

By: 

November 14, 2016

Name: Fabio Milanesi
Title: Deputy General Manager

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §1152 & 3571.



EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **CREDIT SUISSE AG** ("Transferor") unconditionally and irrevocably transferred to **FINECOBANK SpA** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim **Claim Nr. 55829** relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON **November 14, 2016**.

Credit Suisse AG


By: 
Name: Adrian Graf
Title: AVP

By: 
Name: Sandro Hunziker
Title: AVP

Uetlibergstrasse 231
8070 Zürich, Switzerland

Attn: Marija Petrovic
Phone: 0041 44 332 86 11
Email: marija.petrovic@credit-suisse.com

FinecoBank Spa

By: 
Name: Fabio Milanesi
Title: Deputy General Manager

Piazza Durante, 11
20131 Milano, Italy
Attn: Scirè Ronny
Phone: 0039 02 2887 2844
Fax: 0039 02 30348 2785
Email: botestero@fineco.it

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Number of Units or Currency and Nominal Amount
XS0200265709	55829	October 29, 2009	Lehman Brothers Treasury BV	CHF 15'000